

**GETTING TO KNOW YOU**

Name: \_\_\_\_\_ Name: \_\_\_\_\_

Email: \_\_\_\_\_ Email: \_\_\_\_\_

DOB: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_

Additional Contact Information (e.g., executor, adviser, power of attorney, family members):

\_\_\_\_\_

**TYPE OF GIFT**

- Will or Trust
- Retirement Plan (401(k), 403(b), IRA, Keogh)
- Life Insurance
- Donor-Advised Fund
- Charitable Gift Annuity/Charitable Remainder Trust
- Other

**CONFIDENTIAL ESTIMATED VALUE AS OF TODAY**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

- This is a contingent gift, and the University of Nebraska Foundation will only receive the gift under certain circumstances. Please describe the contingent arrangement:

My/Our intention is that:

- This gift is unrestricted to benefit the University of Nebraska.
- This gift should be used for the following purpose:

- This gift will be kept anonymous.

To help ensure your intent is fulfilled, please direct gifts to the University of Nebraska Foundation, a Nebraska nonprofit corporation, and attach copies of the relevant section of the legal documents describing your gift. The University of Nebraska Foundation's tax ID number is EIN: 47-0379839. The University of Nebraska Foundation encourages you to consult with your legal and financial advisers as you consider your estate plan.

I/We understand that this is not a legal or binding commitment. The University of Nebraska Foundation should understand that the amount of this future gift may be different from the estimated amount.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

You may submit the gift intention form directly by clicking the Submit Form button below:

You can also submit the form by mail or email:  
University of Nebraska Foundation  
1010 Lincoln Mall, Suite 300  
Lincoln, NE 68508  
gift.planning@nufoundation.org

**The Burnett Society:** As a planned gift donor to the University of Nebraska Foundation, you are eligible for membership in the Burnett Society. More information will be forthcoming or you can visit [nufoundation.org/giftplanning](http://nufoundation.org/giftplanning) to learn more.